14th annual AUSTRALIAN DOMESTIC GAS OUTLOOK 2027

23-24 March **Main Conference**

22, 25 March **Optional Days**

Sheraton Grand Sydney Hyde Park

It's where the domestic gas industry meets

Headline speakers include:



Clare Savage
Chair
Australian Energy Regulator (AER)



Balaji Krishnamurthy
Managing Director & President, Australia
Chevron



Adam Watson
Chief Executive Officer & Managing Director
APA Group



Jane Norman
Chief Executive Officer & Managing Director
Amplitude Energy



Tracey Winters
Chief Strategy Officer
Santos



Laurent Trost
Chief Operations Officer
Yara Pilbara



Ryusuke Shida
Research Director
Mitsubishi Research Institute



Simon Younger
Vice President Eastern Australia
Woodside Energy



Brett Woods
Chief Executive Officer & Managing Director
Beach Energy



Andrew Lewis
Executive General Manager, Consumer, Markets & Analytics
AEMC (Australian Energy Market Commission)



Darren Stevenson
Chief Executive Officer
Senex Energy



Shelley Robertson
Chief Executive Officer & Managing Director
Strike Energy



Aleta Nicoll
Executive General Manager Integrated Gas
Origin



Nerise Cook
Executive General Manager, Gas Networks
Jemena



Paul Evans
Vice President, Corporate Affairs
Orica

Register Today!

Book by **11 December** and save up to **$1000** per delegate.
Additional group discounts up to 25% apply.

www.adgoconference.com.au

Gas Development Partner: tamboran RESOURCES

Supporting partners: APGA, energy today, The Australian Pipeliner

Organised by: Quest Events, energynexus

What's **ADGO?**

It's where the domestic gas industry meets

The **Australian Domestic Gas Outlook (ADGO)** brings together leading gas producers, pipelines operators, retailers, end-users, regulators and policymakers to discuss what is changing, what it means for the market, and how businesses can respond.

Join us in its 14th year to engage in the conversation known for its high calibre speakers, and topical, relevant content.

> "Great event, attracts the "who's who" of the industry."
>
> **Ying Luo**, Chief Advisor and GM Strategy, Amplitude Energy





Why you need to attend ADGO in 2027

Get to grips with how the new Domestic Gas Reservation Scheme reforms will reshape domestic supply, contracting and investment confidence

Join the only major Australian forum connecting producers, exporters, pipelines, regulators, investors and industrial gas users in one room to tackle supply, price and policy risk

Hear how declining legacy basins, southern market shortfalls, Queensland supply dependence and storage constraints are changing the east coast gas outlook

Explore the growing role of gas-fired generation as coal retires, renewables expand and the power system needs reliable firming capacity

Analyse how international LNG markets, netback pricing and geopolitical shocks continue to influence domestic gas prices and contracting behaviour

Identify which industrial sectors will still need gas, how much they may require, and how electrification and decarbonisation pressures are changing future demand

Examine the investment, financing, pipeline, storage and infrastructure delivery challenges that will determine whether new supply can reach demand centres

> "Very good; well organised with great coverage of topical issues."
>
> **David Byers**, Director, CO2CRC

Speakers Include:



Balaji Krishnamurthy
Managing Director
Chevron



Clare Savage
Chair
Australian Energy Regulator (AER)



Rachael Smith
Executive General Manager, Commercial and Growth
Australian Gas Infrastructure Group (AGIG)



Tom Allen
Head of Australian Energy & Utilities Equity Research
UBS



Catriona Rafael
Head of Policy
Australian Pipelines & Gas Association (APGA)





Andrew Richards
Chief Executive Officer
Energy Users Association of Australia (EUAA)



Phaedra Deckart
Chief Executive Officer
Solstice Energy



Bronwyn See
Private Consultant
Australian Gas Industry Trust (AGIT)



Suzie Jakobovits
General Manager of Renewable Gas
Jemena



Saul Kavonic
Head of Energy Research
MST Financial



> "The speakers are high level and topics very relevant."
>
> **Chris Wallace**
> Head of Commercial
> Epic Energy

Speakers Include:



Gordon Ramsay
Lead Energy Coverage
RBC Capital Markets





Eddy Glavas
Chief Commercial Officer
Amplitude Energy



Tina Soliman Hunter
Professor of Energy & Resources Law
Macquarie University



Darren Rogers
Chief Operating Officer
APA Group



Mark Wiseman
Head of Energy Research
Macquarie Group



Simon Game
General Manager Commercial
Australia Pacific LNG



Samantha McCulloch
Chief Executive
Australian Energy Producers



Alison Reeve
Energy and Climate Change Program Director
Grattan Institute



Clyde Russell
Asia Commodities and Energy Columnist
Reuters



Jim Snow
Adjunct Professor
University of Queensland





Agenda | Tuesday, 23 March

08:20 Registration and coffee

08:50 Opening remarks from the Chair



Clyde Russell
Asia Commodities & Energy Columnist
Reuters

Balancing domestic gas security, decarbonisation and investment in Australia's evolving energy markets

09:00 Interview: **Can Australia deliver affordable gas, decarbonisation and energy security simultaneously?**



Saul Kavonic
Head of Energy Research
MST Financial



Balaji Krishnamurthy
Managing Director
Chevron

09:25 **What happens when domestic gas reservation policy becomes a market driver?**



Jane Norman
Chief Executive Officer
Amplitude Energy

09:50 Panel Discussion: **Navigating the next phase of supply and investment in the gas market**



Saul Kavonic
Head of Energy Research
MST Financial



Laurent Trost
Chief Operations Officer
Yara



Alison Reeve
Energy & Climate Change Program Director
Grattan Institute



Brett Woods
Chief Executive Officer
Beach Energy

10:30 Morning tea

Powering Australia's future: gas demand, firming flexibility and emerging industrial opportunities

11:10 **Understanding the growing need for firming and flexibility to define the role of gas in Australia's changing power system**



Adam Watson
Chief Executive Officer & Managing Director
APA Group

11:35 Panel Discussion: **Where will future gas demand come from as industry, data centres and power generation expand?**



Tom Allen
Head of Australian Energy & Utilities Equity Research
UBS



Rachael Smith
Executive General Manager Commercial & Growth
Australian Gas Infrastructure Group (AGIG)



Paul Evans
Vice President, Corporate Affairs
Orica



Phaedra Deckart
Chief Executive Officer
Solstice Energy



Simon Younger
Woodside Vice President East Australia
Woodside Energy

12:15 Lunch



Bridging the producer - customer divide: gas pricing, contract negotiations and security of supply

13:45 **Producer and customer: negotiating the value of gas**



Andrew Richards
Chief Executive Officer
Energy Users Association of Australia (EUAA)

14:10 **The gas user's reality: can the market deliver affordable, reliable supply?**



Paul Evans
Vice President, Corporate Affairs
Orica

14:35 Afternoon tea

Unlocking new gas supply: development pathways, infrastructure investment and east coast connectivity

15:15 **Overcoming development barriers to bring new gas supply to market**



Shelley Robertson
Chief Executive Officer & Managing Director
Strike Energy

15:40 Developer updates

16:25 Panel Discussion: **What is needed to get new supply to the east coast?**



Mark Wiseman
Energy Analyst
Macquarie Group



Tracey Winters
Chief Strategy Officer
Santos



Andrew Lewis
Executive General Manager, Consumer, Markets & Analytics
AEMC (Australian Energy Market Commission)



Darren Rogers
Chief Operating Officer
APA Group



Alex Underwood
Managing Director & Chief Executive Officer
Beetaloo Energy Australia

17:05 Closing remarks from the Chair

17:35 Close of day one and networking drinks

18.30 Official ADGO conference dinner

The official ADGO dinner is the perfect opportunity to network, unwind and socialise with industry peers during your time in Sydney. Tickets are $230. Includes drinks and dinner.



> "Enlightening insight into the views of the different players in the Australian domestic gas market."
>
> **Jason Ridley**, Commercial Operations Manager, Gas Marketing Australia, Chevron Australia (past attendee)

Agenda | Wednesday, 24 March

08:30 Registration and coffee

08:40 Opening remarks from the Chair



Andrew Garnett
Chair
Australian Gas Industry Trust (AGIT)

Reviewing the policy landscape

08:45 Ministerial addresses

09:15 **What industry can expect in the administration of the domestic gas reservation scheme**



Clare Savage
Chair
Australian Energy Regulator (AER)

09:40 Panel Discussion: **Turning policy certainty into investment and creating the conditions for future supply**



Tina Soliman Hunter
Professor of Energy & Resources Law
Macquarie University



Eddy Glavas
Chief Commercial Officer
Amplitude Energy



Darren Stevenson
Chief Executive Officer
Senex



Samantha McCulloch
Chief Executive
Australian Energy Producers

10:20 **Safeguard Mechanism: balancing emissions reduction and competitiveness**
Senior representative. Woodside Energy

10:55 Morning tea

Balancing emissions reduction, reliability and competitiveness

11:35 **Restoring investor confidence to unlock capital for future gas supply**



Gordon Ramsay
Lead Energy Coverage
RBC Capital Markets

12:00 Panel Discussion: **Decarbonising without disconnecting: finding practical pathways for gas users, producers and distributors**



David Berman
Commercial Director
ExxonMobil Australia



Catriona Rafael
Head of Policy ,
Australian Pipelines &
Gas Association (APGA)



Nerise Cook
Executive General Manager Gas Networks
Jemena

12:40 Lunch

Gas's future: demand or decline?

14:10 **Characterising the next wave of demand: data centres, AI and the changing energy landscape**

14:35 **Rethinking Australia's gas future to prevent shortages, price shocks and stranded assets**



Alison Reeve
Energy & Climate Change Program Director
Grattan Institute

15:00 Afternoon tea

Geopolitics, security and trade

15:40 **Global shocks, local consequences: navigating geopolitical risks**



Ryusuke Shida
Research Director
Mitsubishi Research Institute

16:05 **Assessing the changing decarbonisation toolkit: the role of renewable gas, CCS and other abatement pathways**



Suzie Jakobovits
General Manager of Renewable Gas
Jemena

16:30 Closing remarks from Chair

16:35 Close of day two





"The topics, content and engagement was next level."

Nathan Pike, Director - Growth & Strategy, JPS (past attendee)

Preparing for the Domestic Gas Reservation Scheme Day

Thursday, 25 March

Day three of the conference is focussed on preparing for the Domestic Gas Reservation Scheme, running from 9:00am until 2:00pm.

It features a series of practical keynotes and strategic panel discussions on how the legislation can be translated into clear, workable requirements for producers, exporters and infrastructure operators. At the end of the day, attendees will be able to confidently:

- Translate the Domestic Gas Reservation Scheme into practical compliance requirements
- Manage supply obligations, existing contracts and physical delivery constraints
- Navigate domestic buyer access, reporting, verification and enforcement

Speakers include:



John Hedge
Partner
Allens



Simon Game
General Manager Commercial
Australia Pacific LNG



Paul Grethe-Watanabe
Partner
Allens



Ben Cansdale
Partner
Clayton Utz



Przemek Grobelski
General Manager
Marketing Trading, Sales & Commercial Operations
Beach Energy



Trung Ghi
Partner & the Head of Energy & Utilities for Southeast Asia; Global Head of the Oil & Gas Competency Center, Arthur D. Little



> The premier domestic gas conference in Australia.

Alexandra Curran, General Manager Customer & Commercial, APA Group (past attendee)



> A must for any energy player interested in domestic gas opportunities in Australia.

Geoff Berger, C&I Account Manager, Solstice Energy (past attendee)

Register Today!

Book by **11 December** and save up to **$1000** per delegate.
Additional group discounts up to 25% apply.

Pre-conference Masterclasses
Monday 22 March

Optional full day masterclasses, running from 09:00 – 17:00. Choose to take a deep dive into either:

Masterclass A: Analysing the future of Australian gas

Now in its 13th consecutive year, Oakley Greenwood's gas market analysis masterclass provides an intensive examination of the forces reshaping Australia's gas market. The program will explore supply and demand outlooks, new market modelling, pricing trends, regulatory developments and electrification assumptions, including the impacts of data centres and electric vehicles. It will also assess legacy coal generation and gas-powered generation, proposed LNG import terminals, biomethane and other renewable gas developments, and related national policy changes. Surprise guest speakers will contribute additional perspectives throughout the day.

Who should attend: This masterclass is designed for gas producers, retailers, pipeline and infrastructure operators, major energy users, investors, advisers, policymakers and other professionals whose decisions are affected by Australia's evolving gas market. It will be particularly valuable for those working in strategy, commercial development, investment, regulation, risk, procurement or energy transition planning who need a practical, data-driven view of future prices, supply security and decarbonisation impacts.

Key learning outcomes:

- Analyse domestic gas prices, demand trends, supply options and infrastructure constraints
- Assess how policy reforms and decarbonisation targets affect strategy and investment
- Apply LNG pricing and energy-transition trends to commercial and risk decisions

Facilitator:



Jim Snow
Adjunct Professor, **University of Queensland**;
Executive Director, **Oakley Greenwood**

Masterclass B: The social licence challenge; growing Australia's gas system without losing public trust

Australia's domestic gas sector faces an increasingly complex social licence challenge as producers, pipeline operators and governments seek to develop new supply and infrastructure while responding to community, Traditional Owner, environmental and investor concerns. Using practical reference points, this masterclass will examine how cultural heritage, consent, groundwater protection, land access, pipeline development, project economics and the domestic-versus-export debate shape public trust and project delivery. Participants will explore how these issues affect approvals, native title processes, investment decisions, regulatory scrutiny and corporate reputation, and will develop practical approaches for communicating contested gas-market issues, engaging stakeholders early and building credible benefit-sharing and risk-management strategies.

Who should attend: This masterclass is designed for gas producers and explorers, LNG and domestic gas suppliers, pipeline and midstream operators, project developers, energy retailers, investors, government representatives, regulators and advisers working across approvals, native title, land access, environment, water, corporate affairs and community engagement. It will be particularly valuable for leaders responsible for projects in contested regions, including those managing Traditional Owner relationships, pastoral and agricultural impacts, environmental assessments, infrastructure corridors, domestic supply commitments, investor scrutiny and reputational risk.

Key learning outcomes:

- Assess how Traditional Owner consent, native title, cultural heritage and land-access issues can affect gas exploration, production and pipeline projects
- Understand how groundwater, agricultural land, cumulative industrial impacts and the federal water trigger shape community confidence and regulatory risk
- Analyse competing narratives around domestic energy security, gas prices, regional benefits, LNG exports and stranded-asset risk
- Apply lessons from existing projects to stakeholder mapping, early engagement, benefit sharing, issue response and project communications
- Develop credible messages and engagement plans for regulators, investors, landholders, Traditional Owners, local communities and gas customers

Women in Energy breakfast
Wednesday, 24 March

Venue: Sheraton Grand Sydney Hyde Park I Time: 7am for a 7.30am start

Not just for women, this is another great networking opportunity. Join us for breakfast and a powerful panel discussion. Tickets are only available to ADGO attendees. Entire booking fee is donated to Women & Children First.

Women & Children First is a not-for-profit, community-based service for women and vulnerable families, including women and children escaping domestic and family violence.

07:00 **Event opens**

Panel Discussion: **Can the energy sector build the workforce it needs without simply competing for the same scarce talent?**



Bronwyn See
Private Consultant
Australian Gas Industry Trust (AGIT)



Aleta Nicoll
Executive General Manager
Integrated Gas
Origin



Craig Ypinazar
Executive General Manager of People, Safety & Governance
Jemena



Who Attends?

The audience is composed of senior industry executives and directors from the domestic gas value chain as well as representatives of key stakeholders such as government regulators and major gas users.

Over its 14-year history, the event has grown to over 430 participants.

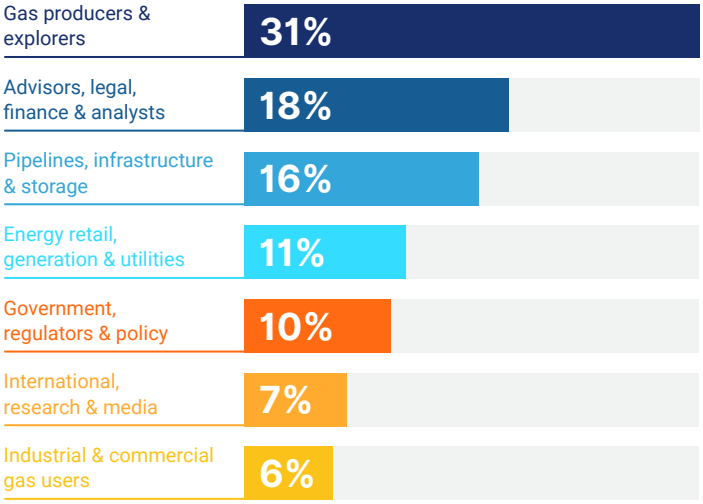
430+
delegates

156
organisations

48%
at GM, Director level or above

31%
from gas producers & explorers

Breakdown by industry sector:



Breakdown by seniority:



14%
C-suite and Managing Director

34%
GM, Director and Head of

24%
Manager and Lead

28%
Specialist and Adviser

Most represented organisations at ADGO 2026

Past attendees include:

- AGL
- Beach
- BHP
- BlueScope
- Brickworks
- Chevron
- EnergyAustralia
- ExxonMobil
- Fyfe
- Tomago Aluminium
- Jemena
- Kogas
- Mitsui E&P Australia
- Opal.
- Orica
- Origin
- RioTinto
- Santos
- Senex
- Shell
- Woodside Energy
- Snowy Hydro
- Squadron Energy
- Solstice
- VIVA Energy

> "A really good mix, thought provoking and great networking."

Andrew Garnett, Chair, Australian Gas Industry Trust (past attendee)

Registration

4 Day Package
22 - 25 March 2027

Best Value

Register on or before 11 December
$6,295
(SAVE $1000)

Regular price $7,295

3 Day Package
22 - 24 March OR
23 - 25 March 2027

Most Popular

Register on or before 11 December
$5,295
(SAVE $1000)

Regular price $6,295

2 Day Package
23 - 24 March 2027

Register on or before 11 December
$4,295
(SAVE $1000)

Regular price $5,295

Masterclass session only
25 March 2027

Preparing for the Domestic Gas Reservation Scheme Day
25 March 2027

Register on or before 11 December
$2,795
(SAVE $300)

Regular price $3,095

Official Event Dinner
23 March 2027

$230

The official ADGO dinner is the perfect opportunity to network, unwind and socialise with industry peers during your time in Sydney. Tickets are $230. Includes drinks and 3 course meal.

ADGO Women in Energy Breakfast
24 March 2027

$50

Not just for women, this is another great networking opportunity. Join us for breakfast and a powerful panel discussion. Tickets are only available to ADGO attendees. Entire booking fee is donated to Women & Children First.

All prices are inclusive of GST

Group Discounts

- 15% — **3-6** delegate package
- 20% — **7-10** delegate package
- 25% — **11+** delegate package

Please note, any eligible group discounts will be applied automatically once the final delegate registration has been completed.

Call our account executives with any questions or to discuss the best options for you:



Lewis Halliday
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Tashi Gazzard
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0418 884 713

Register Today!

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Additional group discounts up to 25% apply.