



# 13<sup>th</sup> annual AUSTRALIAN DOMESTIC GAS OUTLOOK 2026

30 MARCH - 2 APRIL 2026  
SHERATON GRAND HYDE PARK  
SYDNEY | AUSTRALIA

IT'S WHERE THE DOMESTIC GAS INDUSTRY MEETS

Headline speakers include:



**Liz Westcott**  
Executive Vice President  
& Chief Operating Officer  
Australia  
**Woodside Energy**



**Jane Norman**  
Managing Director and  
Chief Executive Officer  
**Amplitude Energy**



**Cecile Wake**  
Country Chair & EVP  
Integrated Gas Australia  
**Shell**



**Anna Brakey**  
Commissioner, Chair East  
Coast Gas Market Board  
**Australian Competition and  
Consumer Commission  
(ACCC)**



**Brett Woods**  
Managing Director and  
Chief Executive Officer  
**Beach Energy**



**Laurent Trost**  
Chief Operations Officer  
**Yara Pilbara**



**Danny Woodall**  
Director of Operations and  
Maintenance  
**Chevron**



**Paul Farrow**  
National Secretary  
**Australian Workers' Union  
(AWU)**



**Darren Stevenson**  
Chief Executive Officer  
**Senex Energy**



**Darren Rogers**  
Group Executive, Energy  
Solutions  
**APA Group**



**Andrew Lewis**  
Executive General Manager,  
Consumer, Markets and  
Analytics  
**Australian Energy Market  
Commission (AEMC)**



**Melissa Perrow**  
General Manager Energy  
**Brickworks Building  
Products**



**Saul Kavonic**  
Head of Energy Research  
**MST Financial**



**Stephen Harty**  
Chief Executive Officer,  
GLNG Operations  
**Santos GLNG**



**Rob Wheals**  
Chief Executive Officer  
**Squadron Energy**

REGISTER TODAY!

Book before 13 February and save up to \$400

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# WHAT'S ADGO?

## It's where the domestic gas industry meets

Each year, the **Australian Domestic Gas Outlook (ADGO)** gathers leading gas producers, pipeline operators, retailers, end-users, regulators and policymakers for high-level strategy discussions on the future directions of the industry.

Join us to have your say and engage in the debate.

Now in its 13th year, the event has built a loyal following within the industry and is well known for its high calibre of speakers and timely, relevant content.

It's the must attend event for senior leaders with a stake in Australia's domestic gas market.

“Really good and diverse group of speakers. Noticeably, then event had fantastic chairs and moderators that deftly navigated the different topics.”

**Alice Evatt**, Research Fellow, Net Zero for the Fossil Fuel Sector, **University of Oxford** (past attendee)



“Enlightening insight into the views of the different players in the Australian Domestic Gas market.”

**Jason Ridley**, Commercial Operations Manager, Gas Marketing Australia, **Chevron Australia** (past attendee)

## Why you need to attend ADGO in 2026

Be part of the leading domestic gas forum uniting producers, regulators, infrastructure owners and major industrial users from across Australia

Gain exclusive insights into high-level strategies from the leadership of key players in the domestic gas industry, including **Woodside, Shell, Chevron, Amplitude, Beach, Strike, and Senex**

Understand the critical role of gas infrastructure and its impact on supply access and pricing, with insights from **Squadron, APA and Jemena**

Examine the impact of recent gas policy, including proposed east coast gas reservation and perspectives from **AEMC** and **ACCC**

Engage with senior leaders across the domestic gas supply chain in the unparalleled networking this event is known for

Assess decarbonisation pathways for the gas sector at the optional carbon capture day

**REGISTER TODAY!**

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# SPEAKERS INCLUDE:



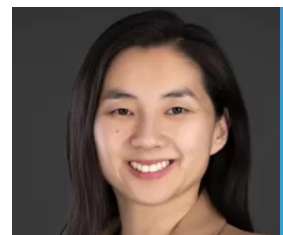
**Glenn Watt**  
Chief Operating Officer  
**Beach Energy**



**Peter Stokes**  
Managing Director &  
Chief Executive Officer  
**Strike Energy**



**Richard Denniss**  
co-Chief Executive Officer  
**Australia Institute**



**Ying Luo**  
Chief Adviser and General  
Manager of Strategy  
**Amplitude Energy**



**David Berman**  
Commercial Director  
**ExxonMobil Australia**



**Sean Fleming**  
Executive General Manager, Gas  
Transmission & Storage  
**APA Group**



**Andrew Thornton**  
Executive General Manager  
Integrated Gas  
**Origin Energy**



**Nerise Cook**  
GM of Gas Markets  
**Jemena**



**Vikram Singh**  
Head of Hydrogen Development  
**Australian Gas Infrastructure  
Group (AGIG)**



**Andrew Richards**  
Chief Executive Officer  
**Energy Users Association of  
Australia (EUAA)**



**Dale Koenders**  
Head of Energy &  
Utilities Research  
**Barrenjoey**



**Mia Davies**  
Spokesperson  
**DomGas Alliance (DGA)**



**Liam Pepper**  
Executive Director,  
Global Commodities  
**Commonwealth Bank of  
Australia**



**Xingjin Wang**  
Executive Chairman  
**Denison**

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# Speakers Include:



**Samantha McCulloch**  
Chief Executive  
Australian Energy Producers



**Craig Ypinazar**  
Executive General Manager of  
People, Safety, and Governance  
Jemena



**Matthias Raab**  
Chief Executive Officer  
CQ2CRC



**Tim Cooper**  
Chief Financial Officer &  
Head of Commercial  
Strike Energy



**Behdad Moghtaderi**  
Director, Centre for Innovative  
Energy Technologies (CINET);  
Laureate Professor,  
School of Engineering  
University of Newcastle



**Clyde Russell**  
Asia Commodities and  
Energy Columnist  
Reuters



**Mark Wiseman**  
Co-Head of Asia Pacific  
Energy Research  
Macquarie Group



**David Fallon**  
General Manager, Lower  
Carbon Execution  
Chevron Australia



**Felicity Underhill**  
Energy Transition and  
Decarbonisation Expert



**Paul Evans**  
Vice President, Corporate Affairs  
Orica



**Fran Duiker**  
Executive General Manager,  
Gas and Metering  
AusNet



**David Byers**  
Director  
CQ2Tech



**Dan Clark**  
Chief Executive Officer  
Australia Pacific LNG




**Jan Arne Johansen**  
President Australia  
ConocoPhillips



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08:20 Registration and coffee  
08:50 Opening remarks from the Chair  
 **Clyde Russell**  
Asia Commodities and Energy Columnist  
[Reuters](#)

## Taking stock of the current domestic gas market



09:00 **Investing in Australia's gas future - meeting demand with new supply**  
 **Liz Westcott**  
Executive Vice President & Chief Operating Officer Australia  
[Woodside Energy](#)  
09:25 **Managing Australia's east coast gas supply: balancing domestic security against investment uncertainty**  
 **Jane Norman**  
Managing Director and Chief Executive Officer  
[Amplitude Energy](#)

09:50 **PANEL DISCUSSION: Can export-linked supply obligations solve the east coast gas crunch without undermining market confidence?**  
 **Saul Kavonic**  
Head of Energy Research  
[MST Financial](#)  
 **Sean Fleming**  
Executive General Manager,  
Gas Transmission & Storage  
[APA Group](#)  
 **Andrew Thornton**  
Executive General Manager  
Integrated Gas  
[Origin Energy](#)  
 **Stephen Harty**  
Chief Executive Officer,  
GLNG Operations  
[Santos GLNG](#)  
 **Paul Farrow**  
National Secretary  
[Australian Workers' Union \(AWU\)](#)  
 **Mia Davies**  
Spokesperson  
[DomGas Alliance \(DGA\)](#)

10:30 Morning tea

## Future directions and solutions for increasing gas supply


11:00 **Ending a decade long gas crisis: Why Australia needs to be innovative when it comes to our gas future**  
 **Rob Wheals**  
Chief Executive Officer  
[Squadron Energy](#)  
11:25 **East Coast Gas - a path to stability**  
 **Dan Clark**  
Chief Executive Officer  
[Australia Pacific LNG](#)  
11:45 **Firming the future with gas and power to enable a reliable energy transition**  
 **Peter Stokes**  
Managing Director & Chief Executive Officer  
[Strike Energy](#)





12:10 **INTERVIEW: Driving investment certainty and supply stability in a shifting gas market**  
 **Danny Woodall**  
Director of Operations & Maintenance  
[Chevron](#)  
 **Saul Kavonic**  
Head of Energy Research  
[MST Financial](#)

12:35 Lunch

13:35 **Pathways to providing competitive gas supply**  
 **Cecile Wake**  
Country Chair & EVP Integrated Gas Australia  
[Shell](#)  
13:55 **Unlocking new domestic supply amid gas market and environmental reform**  
 **Darren Stevenson**  
Chief Executive Officer  
[Senex Energy](#)  
14:20 **Expanding pipeline capacity to strengthen domestic gas supply - resolving infrastructure constraints to meet peak demand**  
 **Darren Rogers**  
Group Executive Energy Solutions  
[APA Group](#)  
14:45 **Navigating Otway gas drilling: turning exploration authorisation into energy security**  
 **Jan-Arne Johansen**  
President Australia  
[ConocoPhillips](#)  
15:10 Afternoon tea

## Assessing promising new gas developments

15:35 **Unlocking Beetaloo gas to strengthen Australia's long-term energy security**  
Senior Representative  
[Tamboran Resources](#)  
15:55 **Bowen Basin's new resource value: breakthrough in Denison's tight sandstone gas exploration**  
 **Xingjin Wang**  
Executive Chairman  
[Denison](#)  
16:15 **Gas development update**

16:35 **PANEL DISCUSSION: What are the investment priorities for a robust domestic gas sector?**  
 **Mark Wiseman**  
Co-Head of Asia Pacific  
Energy Research  
[Macquarie Group](#)  
 **Fiona Hall**  
Executive Vice President  
Strategy and Commercial  
[Beach](#)  
 **Nerise Cook**  
GM of Gas Markets  
[Jemena](#)  
 **Tim Cooper**  
Chief Financial Officer &  
Head of Commercial  
[Strike Energy](#)

17:15 Closing remarks from Chair

17:20 Close of day one and Networking drinks

18:30 **ADGO Dinner**  
The official ADGO dinner is the perfect opportunity to network, unwind and socialise with industry peers during your time in Sydney. Tickets are \$230. Includes drinks and dinner.



## REGISTER TODAY!


Book by 13 February and save up to \$400!



It was great to see what the industry is preparing itself for in the future.”

Geoff Berger, C&I Account Manager, [Solstice Energy](#) (past attendee)






08:20 Registration and coffee  
 08:50 Opening remarks from the Chair  
 **Kathy Witt**  
 Associate Professor, Gas & Energy Transition Research Centre  
[University of Queensland](#)



#### Outcomes and ongoing implications of the federal review for producers, users, and regulators

09:00 Ministerial updates  
 09:30 **Shaping east coast gas market reform to unlock supply and investment confidence**  
 **Samantha McCulloch**  
 Chief Executive  
[Australian Energy Producers](#)  
 10:00 **East Coast Gas Market - ACCC perspectives**  
 **Anna Brakey**  
 Commissioner  
[ACCC \(Australian Competition and Consumer Commission\)](#)  
 10:30 Morning tea






#### How policy decisions will affect supply reliability and domestic energy security

11:10 **Update on rule changes under the Stage 2 gas reforms to improve the reliability and supply adequacy of the East Coast Gas System**  
 **Andrew Lewis**  
 Executive General Manager, Consumer, Markets and Analytics  
[Australian Energy Market Commission \(AEMC\)](#)  
 11:40 **The next phase: balancing energy security, efficiency, and end-of-life realities**  
 **Nathan Pike**  
 Director - Growth & Strategy  
[JPS Management & Execution](#)  
 12:00 **Reserving gas domestically to strengthen national interest**  
 **Brett Woods**  
 Managing Director and Chief Executive Officer  
[Beach Energy](#)  
 12:30 Lunch

#### Pathways for gas users and buyers in a tightening market

13:30 **Leading change from dominance to mutual benefit**  
 **Andrew Richards**  
 Chief Executive Officer  
[Energy Users Association of Australia \(EUAA\)](#)  
 14:00 **The ongoing evolution of the Bass Strait**  
 **David Berman**  
 Commercial Director  
[ExxonMobil Australia](#)

14:30 **PANEL DISCUSSION: Understanding buyer needs to build a stronger domestic gas market**

 <b>Dale Koenders</b> Head of Energy & Utilities Research <a href="#">Barrenjoey</a>	 <b>Paul Evans</b> Vice President Corporate Affairs <a href="#">Orica</a>
 <b>Melissa Perrow</b> General Manager Energy <a href="#">Brickworks Building Products</a>	 <b>Laurent Trost</b> Chief Operations Officer <a href="#">Yara Pilbara</a>
 <b>Phaedra Deckart</b> Chief Executive Officer <a href="#">Solstice Energy</a>	

15:10 Afternoon tea






#### Rebuilding trust in the gas sector to ensure a stable future

15:40 **Making tax payments from gas producers fairer**

 **Richard Denniss**  
co-Chief Executive Officer  
[Australia Institute](#)

16:10 Partner presentation

16:30 **PANEL DISCUSSION: Credible strategies for decarbonising the gas sector**

 <b>Felicity Underhill</b> Energy Transition and Decarbonisation Expert	 <b>Vikram Singh</b> Head of Renewable Gas Development <a href="#">Australian Gas Infrastructure Group (AGIG)</a>
 <b>Behdad Moghtaderi</b> Director, Centre for Innovative Energy Technologies (CINET); Laureate Professor, School of Engineering <a href="#">University of Newcastle</a>	 <b>Tim Cooper</b> Chief Financial Officer & Head of Commercial <a href="#">Strike Energy</a>
 <b>David Kearns</b> Country Manager Australia <a href="#">Global CCS Institute</a>	

17:10 Closing remarks from Chair

17:15 Close ADGO 2026

## REGISTER TODAY!

Book by 13 February and save up to \$400!




 A really good mix, thought provoking and great networking. 

**Andrew Garnett**, Chair, **Australian Gas Industry Trust** (past attendee)

Agenda correct at time of publishing. For the full and updated schedule, please see the online agenda pages at [www.adgoconference.com.au](http://www.adgoconference.com.au)

# Carbon Capture Pathways For The Gas Sector (CCS Day) Thursday 2 April

## Assessing project feasibility, regulatory approvals, and integration with domestic gas supply




- 08:20 Registration and coffee
- 08:50 Opening remarks from the Chair
-  **David Byers**  
Director  
[CO2Tech](#)

## Answering the questions on cost and competitiveness






- 09:00 **Positioning Australia's CCS developments to accelerate global decarbonisation**
-  **David Kearns**  
Country Manager Australia  
[Global CCS Institute](#)
- 09:30 **Succeeding where others stall - cracking both the policy and economic incentives to make CCS projects viable**
- Senior Representative  
[Yara International](#)
- 10:00 **PANEL DISCUSSION: How can CCS overcome cost and competitiveness challenges?**
-  **Liam Pepper**  
Executive Director,  
Global Commodities  
[Commonwealth Bank of Australia](#)
-  **Kevin Morrison**  
Energy Finance Analyst,  
Australian Gas  
[Institute of Energy Economics and Financial Analysis \(IEEFA\)](#)
-  **Glenn Watt**  
Chief Operating Officer  
[Beach Energy](#)
-  **Andrew Nicholls**  
General Manager, Carbon Capture & Storage  
[Woodside Energy](#)
-  **Jane Burton**  
Project Director, CarbonNet  
[Invest Victoria](#)

10:40 Morning tea

## Regulatory and approval risks/ Market and reputation pressure

- 11:10 **Advancing CCS through the Otway Test Centre to confront Australia's emissions challenges**
-  **Matthias Raab**  
Chief Executive Officer  
[CO2CRC](#)
- 11:40 **Responding to market and reputation pressure**
-  **Jane Burton**  
Project Director, CarbonNet  
[Invest Victoria](#)
- 12:10 **Delivering economically viable abatement through CCS and natural gas**
-  **Glenn Watt**  
Chief Operating Officer  
[Beach Energy](#)
- 12:40 Lunch

## Strategies for dealing with technical and operational uncertainty

- 13:30 **Enhancing CCS performance through technical and operational refinements**
-  **David Fallon**  
General Manager, Lower Carbon Execution  
[Chevron Australia](#)
- 14:00 **PANEL DISCUSSION: Coordinating storage and transport to enable large scale CCS**
-  **Yu Jing**  
Scientia Senior Lecturer  
School of Minerals & Energy Resources Engineering  
[University of New South Wales \(UNSW\)](#)
-  **David Fallon**  
General Manager  
Lower Carbon Execution  
[Chevron Australia](#)
-  **Matthias Raab**  
Chief Executive Officer  
[CO2CRC](#)
-  **Rachael Smith**  
Executive General Manager  
Commercial and Growth  
[Australian Gas Infrastructure Group \(AGIG\)](#)
- Senior representative  
[Australian Gas Infrastructure Group \(AGIG\)](#)
- 14:30 Closing remarks from the Chair
- 14:35 Close of CCS Day

## REGISTER TODAY!

Book by 13 February and save up to \$400!



A must for any energy player interested in domestic gas opportunities in Australia. ”

**Geoff Berger**, C&I Account Manager, [Solstice Energy](#) (past attendee)





# Pre-conference Masterclass

Monday, 30 March

**Masterclass: Detailed gas market analysis: Price trends, electrification, supply demand balance, decarbonisation and LNG imports**

This masterclass is designed for professionals across the gas industry who need to understand how price movements, supply-demand dynamics, and decarbonisation policies will shape Australia's energy future. Attendees will gain a comprehensive, data-driven understanding of Australia's gas market outlook and practical insights to inform strategy, investment, and risk management decisions.

**Key learning outcomes:**

- Analysing gas price trends and demand shifts across industrial, residential, and power generation sectors
- Evaluating new supply options, LNG regasification projects, and constraints impacting east coast market stability
- Understanding the implications of federal and state policy reforms, including price caps and decarbonisation targets
- Assessing the evolving role of gas, hydrogen, and renewable gases in Australia's energy transition
- Interpreting international LNG pricing and carbon offset market trends influencing domestic gas economics

**Facilitators:**



**Jim Snow**  
Adjunct Professor  
**University of Queensland**  
Executive Director  
**Oakley Greenwood**



**Angus Rich**  
Executive Director  
**Oakley Greenwood**



**Rohan Harris**  
Executive Director  
**Oakley Greenwood**



**Liz Boylan**  
Senior Principal Consultant  
**Oakley Greenwood**

**REGISTER TODAY!**

Book by 13 February and save up to \$400!



# Women in Energy breakfast

Wednesday, 1 April

**Venue: Sheraton - Grand Ballroom | Time: 7am for a 7.30am start**

Not just for women, this is another great networking opportunity. Join us for breakfast and a powerful panel discussion. Tickets are only available to ADGO attendees. Entire booking fee is donated to Women & Children First.

Women & Children First is a not-for-profit, community-based service for women and vulnerable families, including women and children escaping domestic and family violence.



07:00 Event opens

**PANEL DISCUSSION: Why is it important to continue to grow diversity and how do we increase the number of women in the gas sector?**



**Ying Luo**  
Chief Adviser & General  
Manager of Strategy  
**Amplitude Energy**



**Fran Duiker**  
Executive General Manager  
Gas & Metering  
**AusNet**



**Craig Ypinazar**  
Executive General Manager  
of People, Safety, &  
Governance  
**Jemena**



**Mary Zampaglione**  
Gorgon LNG Select Stage &  
Development Manager  
**ExxonMobil Australia**



**The premier domestic gas conference in Australia. ”**

**Alexandra Curran**, General Manager Customer & Commercial, **APA Group** (past attendee)





# Who Attends?

Industry breakdown based on past attendance



**35%**

Gas Producers  
& Explorers



**14%**

Gas Pipelines &  
Distribution



**15%**

End use,  
Generators &  
Retailers



**17%**

Government &  
Regulators



**19%**

Media consultants,  
Construction  
Engineers, Service  
& Tech providers

Here are some of the companies that regularly attend ADGO:



**APA**



**BHP**



**BRICKWORKS**



**ExxonMobil**



**Opal.**



**RioTinto**

**Santos  
GLNG**

**Senex**



**Woodside  
Energy**

**snowyhydro**

**SQUADRON  
ENERGY**

**Solstice**

**VIVA  
EnergyAustralia**



This conference was an excellent opportunity to hear from experts in the industry and to understand where each company is at and where they are looking to in the future. Furthermore, the networking breaks throughout the day ensured I was able to speak to different individuals and create new contacts. ”

Charlotte Lange, Client Success Manager, Mergent Group (past attendee)

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# Registration

## 4 Day Package

30 March - 2 April 2026

Register on or before 13 February \$6,495  
(SAVE \$400)

Regular price \$6,895

## 3 Day Package

30 March - 1 April 2026 OR  
31 March - 2 April 2026

Register on or before 13 February \$5,795  
(SAVE \$400)

Regular price \$6,195

## 2 Day Package

31 March - 1 April 2026

Register on or before 13 February \$4,795  
(SAVE \$400)

Regular price \$5,195

## Masterclass Only

30 March 2026

Register on or before 13 February \$2,795  
(SAVE \$200)

Regular price \$2,995

## Official Event Dinner

31 March 2026

**\$230**

The official ADGO dinner is the perfect opportunity to network, unwind and socialise with industry peers during your time in Sydney. Tickets are \$230. Includes drinks and 3 course meal.

## ADGO Women in Energy Breakfast

1 April 2026

**\$50**

Not just for women, this is another great networking opportunity. Join us for breakfast and a powerful panel discussion. Tickets are only available to ADGO attendees. Entire booking fee is donated to Women & Children First.

All prices are inclusive of GST

## GROUP DISCOUNTS

**15%**

3-6  
delegate package

**20%**

7-10  
delegate package

**25%**

11+  
delegate package

Please note, any eligible group discounts will be applied automatically once the final delegate registration has been completed.

# REGISTER TODAY!

## Book by 13 February and save up to \$400!



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