



Australian Domestic Gas Outlook



**AUSTRALIA
PACIFIC
LNG**

Natural Gas Supply



2,400 PJs to Australia



4,400 PJs internationally

Economic Contribution



\$60 billion of investment



2,500 direct jobs



Supply to 4,000 manufacturing & energy jobs

Community Contribution



\$5.4 billion in royalties and taxes

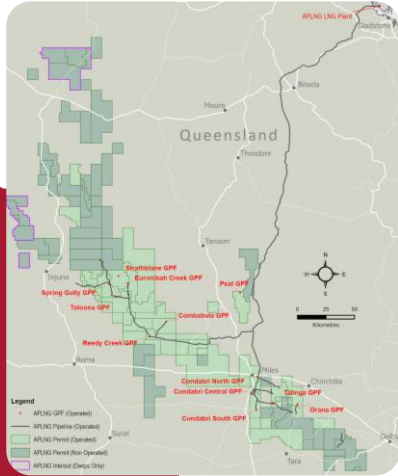
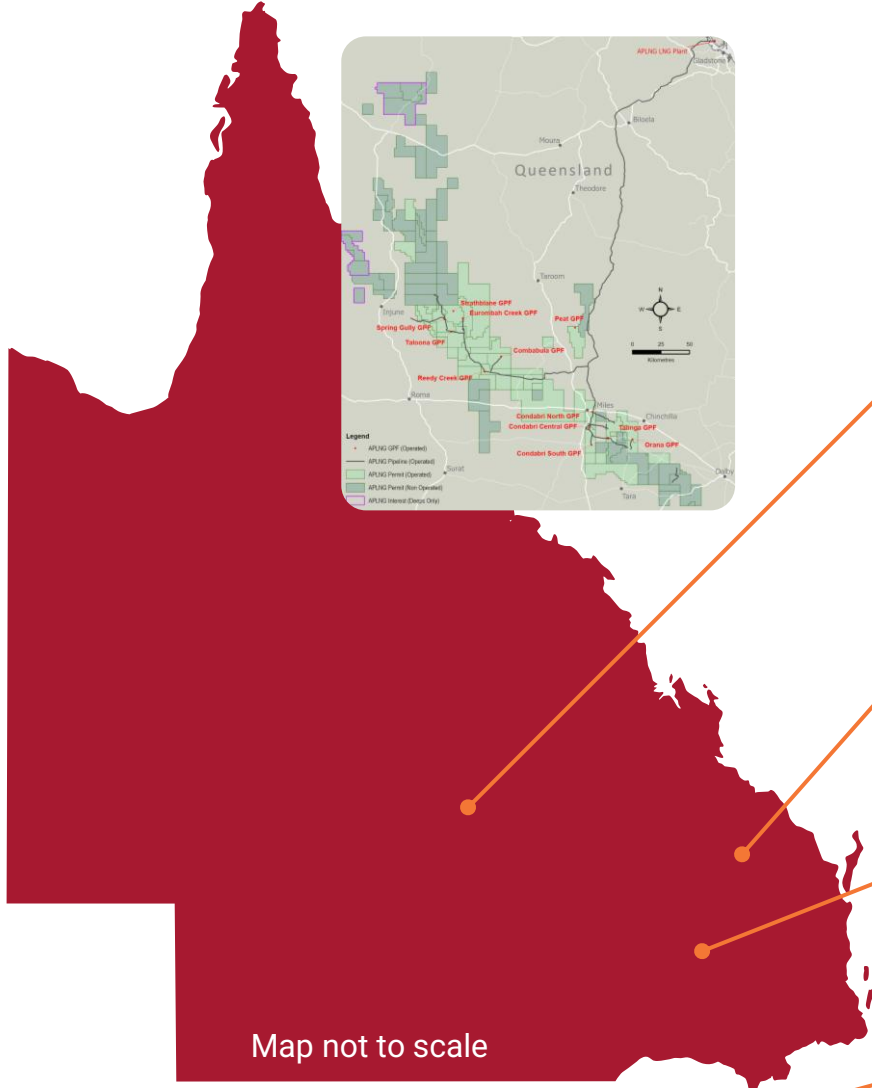


\$486 million to landholders



\$64 million in community investments

APLNG supply to Australian Gas Market



Central Queensland
 Queensland Alumina Limited
 Yarwun
 Queensland Nitrates Pty Ltd



Southeast Queensland
 Swanbank E Power Station
 Ampol Lytton Refinery



Southwest Queensland
 Darling Downs Power Station



New South Wales
 Shoalhaven Starches



**Supply to 4,000
 manufacturing &
 energy jobs**



2,500 direct jobs

Map not to scale

Gas Market Review Report

“The ACCC has reported that Australia Pacific LNG’s (APLNG) net contribution to the east coast market has been positive and significant, with at least 100 PJ per annum since 2017.”

Table 3 – LNG exporters contracted volumes to the domestic market 2021–24⁶²

| Year | APLNG (PJ) | QGC (PJ) | GLNG (PJ) | Total domestic supply by LNG exporters (PJ) | Total domestic supply (PJ) |
|------|------------|----------|-----------|---|----------------------------|
| 2021 | 144 | 74 | 0 | 218 | 620 |
| 2022 | 129 | 74 | 0 | 203 | 628 |
| 2023 | 124 | 63 | 0 | 187 | 536 |
| 2024 | 139 | 62 | 0 | 201 | 531 |



Gas Market Review

